



Switch Kit Financial Funds Transfer Request

1) Customer Information

Owner _____

Social Security Number (SSN) _____

Co-owner _____

Co-owner's SSN _____

2) Transfer My Account FROM:

Name of financial institution _____

Phone number _____

Address _____

City/State/Zip _____

Account number(s) at existing institution _____

Transfer Information:

Please transfer \$ _____.

Please transfer the entire amount and close my account.

Please make this transfer immediately.

Please make this transfer on _____ / _____ / _____.

Other _____.

3) Please transfer my funds TO:

First National Bank Southwest
Attn: First Consumer Services
4500 Preston Road
Frisco TX 75034

First National Bank Southwest Routing Number: 111924392

I hereby direct you to complete the requested transfer from my existing account to my new account at First National Bank Southwest. Please make the check payable to First National Bank Southwest and note on your check that it is for deposit to First National Bank Southwest account number:

(To be completed by First National Bank Southwest)

CUSTOMER APPROVAL & AUTHORIZATION:

First National Bank Southwest will waive our incoming wire fee if your current financial institution wishes to send your funds electronically; however, we recommend that you inquire about fees they may charge for sending it to us.

Owner's signature _____ Date _____

Co-owner's signature _____ Date _____